

SURETY CREDIT APPLICATION CHECKLIST

- Contractor's Questionnaire
- Past three years' CPA Prepared fiscal year end statements, or comparable substitute
- Current fiscal year end aging of accounts receivable and accounts payable
- Interim financial statement to include a Balance Sheet, Income Statement, aging of accounts receivable & payable, and Work in Progress (WIP) report
- Past three years' corporate tax returns
- Personal financial statement(s) of principal owner(s)
- Bank line of credit promissory note
- Resumes of key personnel
- Reference letters from prior projects
- Copy of Contractor's License
- Copy of Certificate of Insurance
- Bond Request Form
- Invitation to Bid (if bid bond request)
- Copy of Contract (if Performance & Payment bond request)